

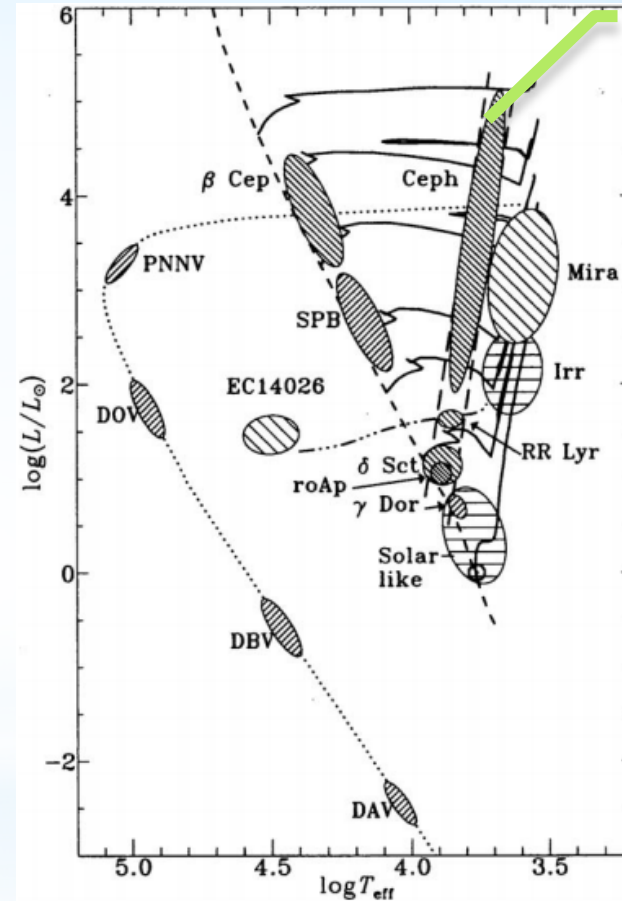
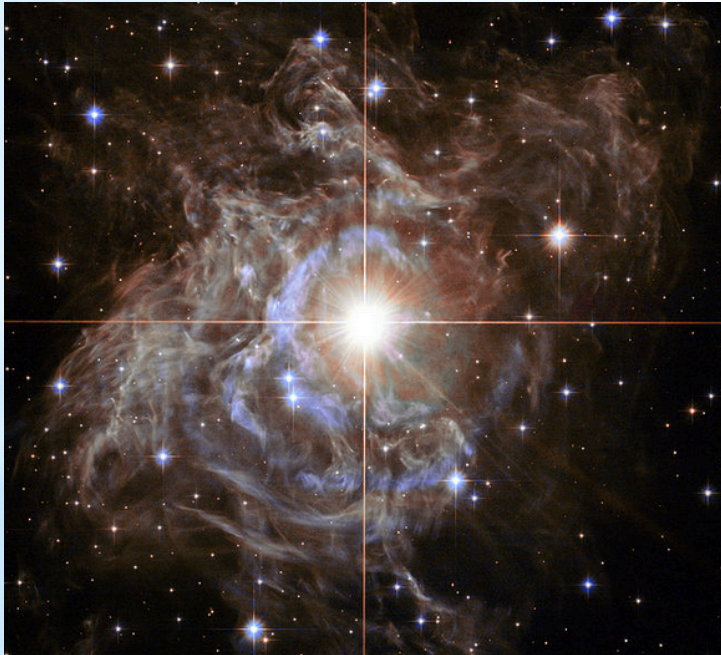
# Cepheid P-L Relation

Wenlong Yuan

AstroStat Class / Sep 22, 2015

# Classical Cepheid Properties

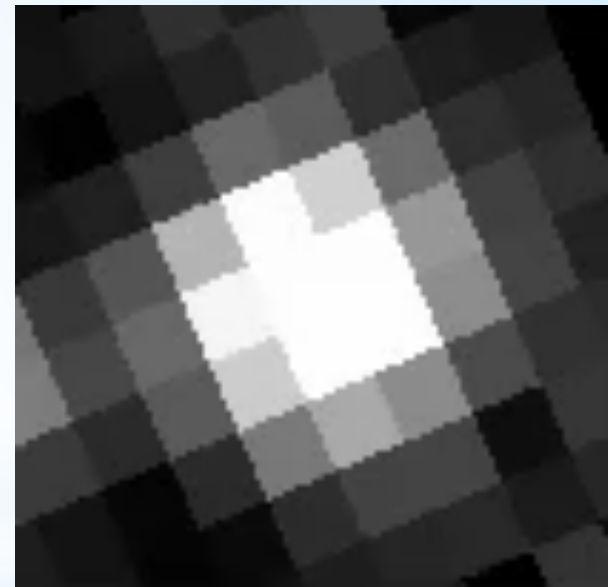
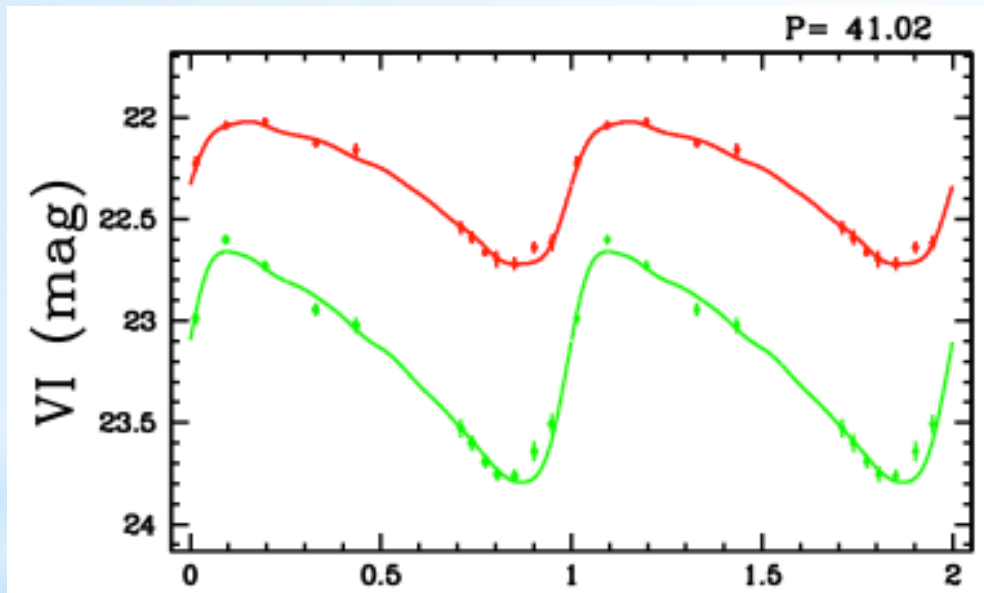
- Brightness:  $1000 \sim 5000 L_{\text{Sun}}$
- $T_{\text{eff}} : \sim 6000\text{K}$
- Radius:  $\sim 50 R_{\text{Sun}}$



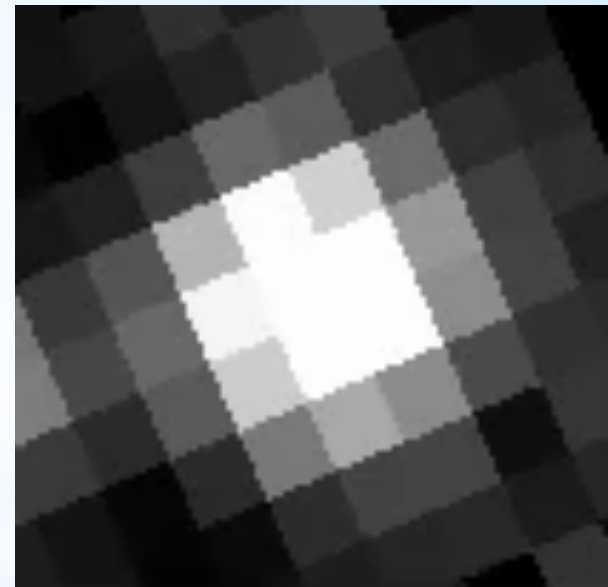
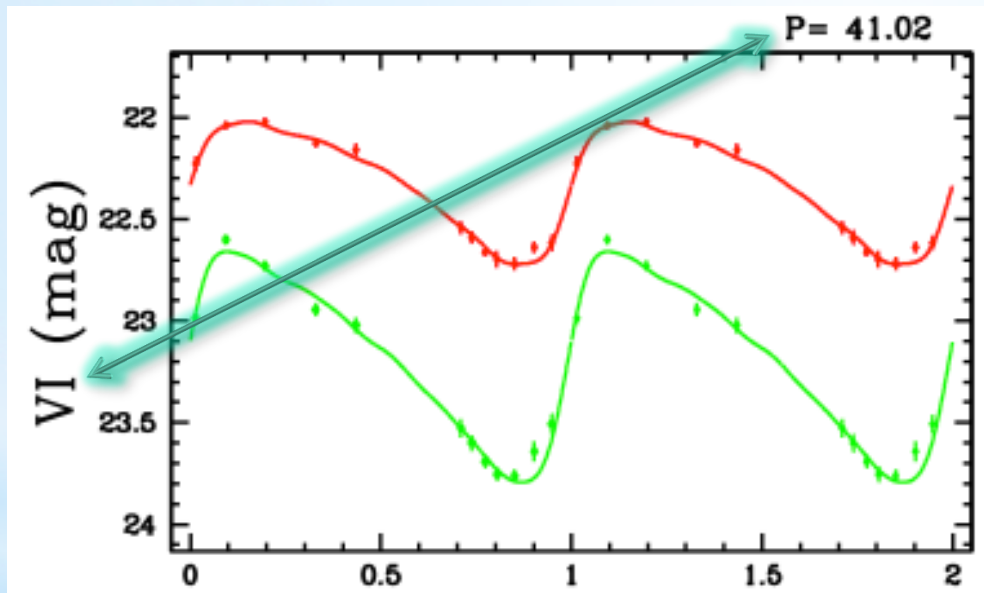
Instability Strip

Percy, John. Understanding Variable Stars. Cambridge. 2007. Print.

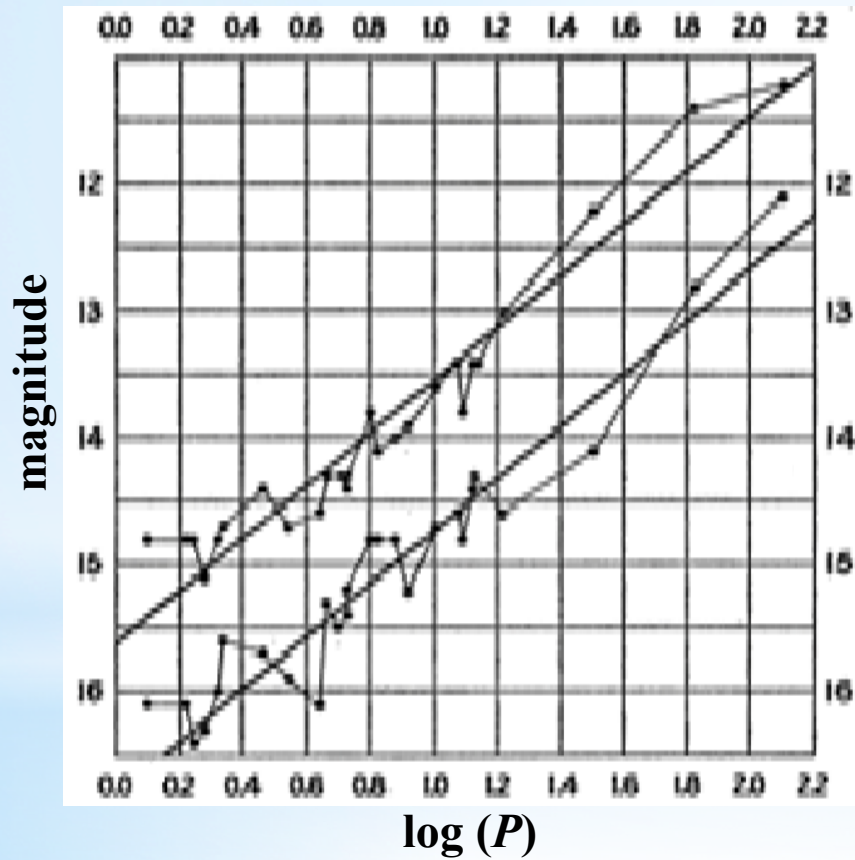
# Period-luminosity (P-L) relation



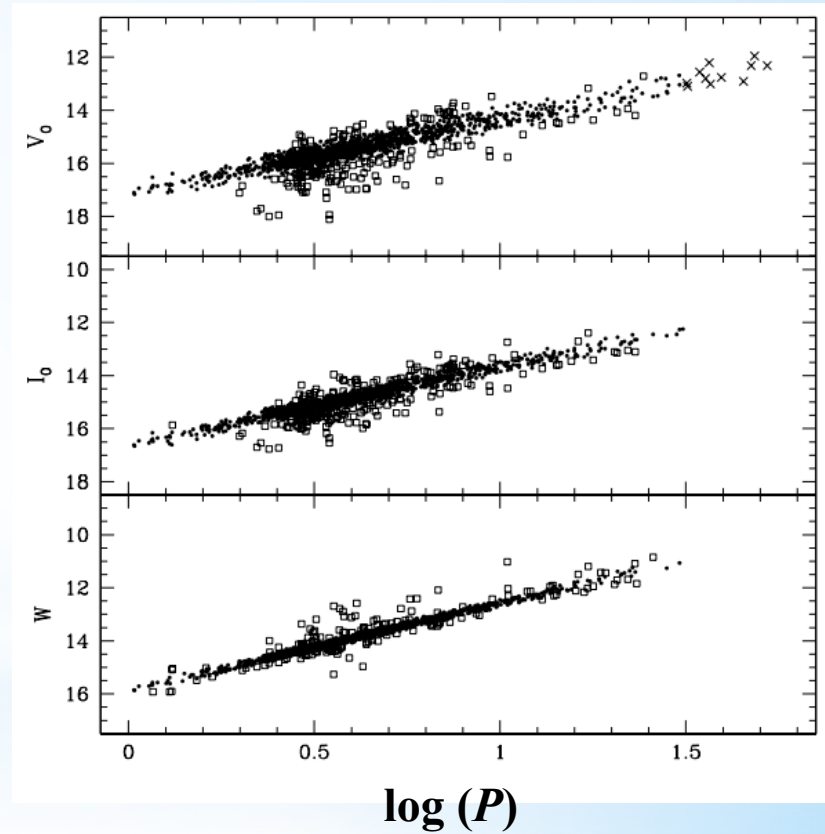
# Period-luminosity (P-L) relation



# Period-luminosity (P-L) relation

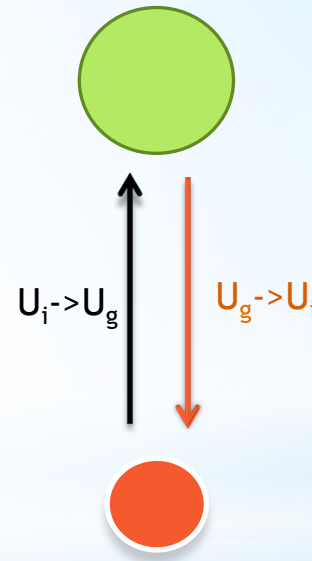
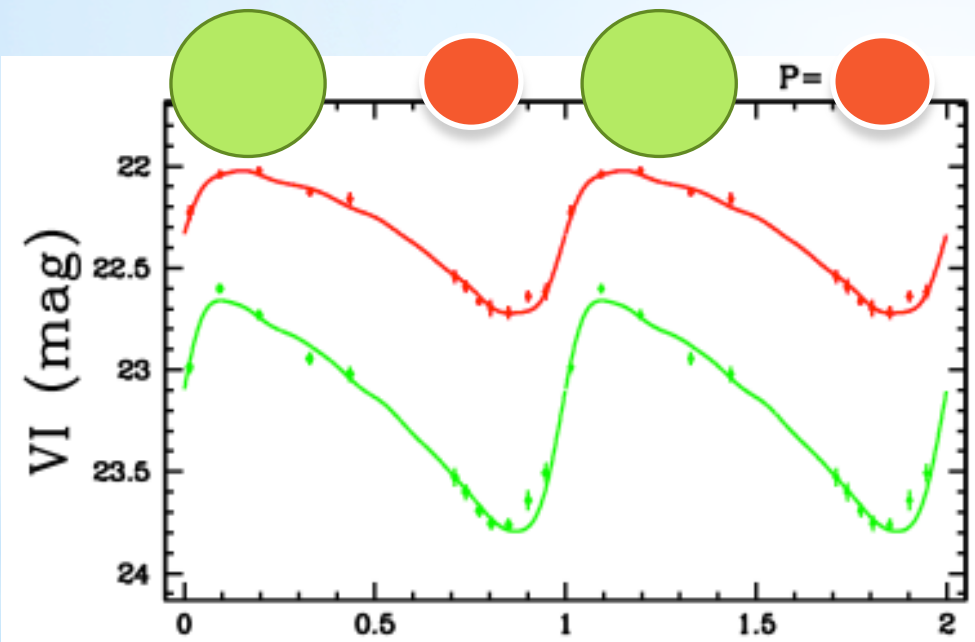


Leavitt, Henrietta S. & Pickering, Edward C. (1912)



Ngeow et al. (2009)

# Why do they pulsates?



He<sup>+</sup>, transparent,  
photons emit out,  
star getting cooler/  
less pressure

He<sup>2+</sup>, opaque,  
photons bounce  
back, star getting  
hotter/more  
pressure

# Why does period relate to luminosity?



A smaller Cepheid



# Why does period relate to luminosity?



- More massive
- **Bigger in size**
- More gravitational potential energy
- Nuclear fusion more efficient and hotter
- **More luminous**

**The speed of variation in size is the speed of sound in the star**

- **Takes longer time to finish a cycle**

A smaller Cepheid



- Less massive
- **Smaller in size**
- Less gravitational potential energy
- Nuclear fusion less efficient and cooler
- **Less luminous**

- **Take shorter time to finish a cycle**



# Why does period relate to luminosity?



- More massive
- Bigger in size
- More gravitational
- Nuclear fusion more
- More luminous

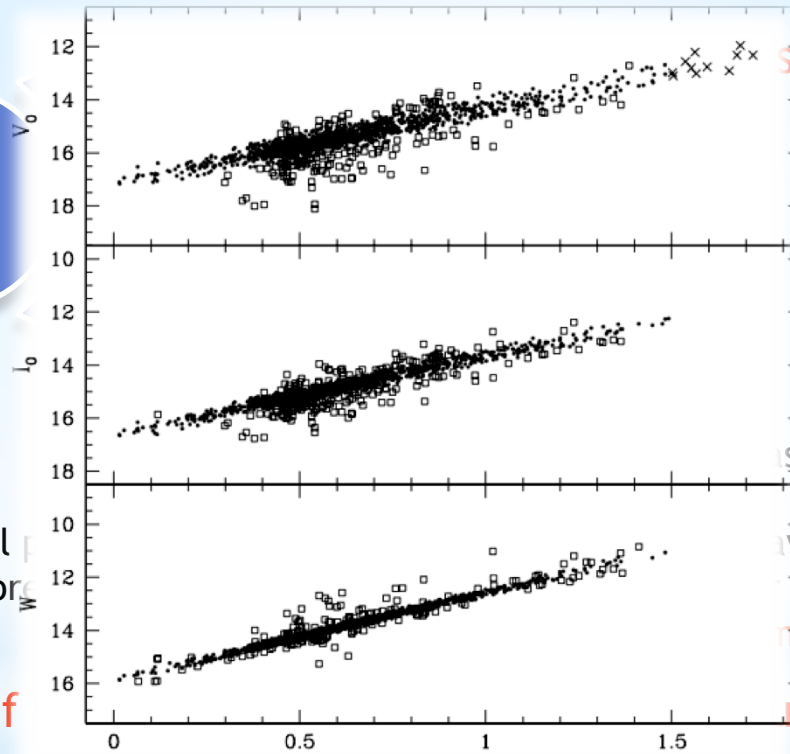
The speed of

- Takes longer time to finish a cycle

$\log(P)$

- Take shorter time to finish a cycle

Ngeow et al. (2009)



smaller Cepheid



massive

bigger in size

more gravitational potential energy

nuclear fusion less efficient and cooler

less luminous

and in the star

# Why do we care about P-L relation?

Period  
(easy to measure)



Intrinsic  
Luminosity

—

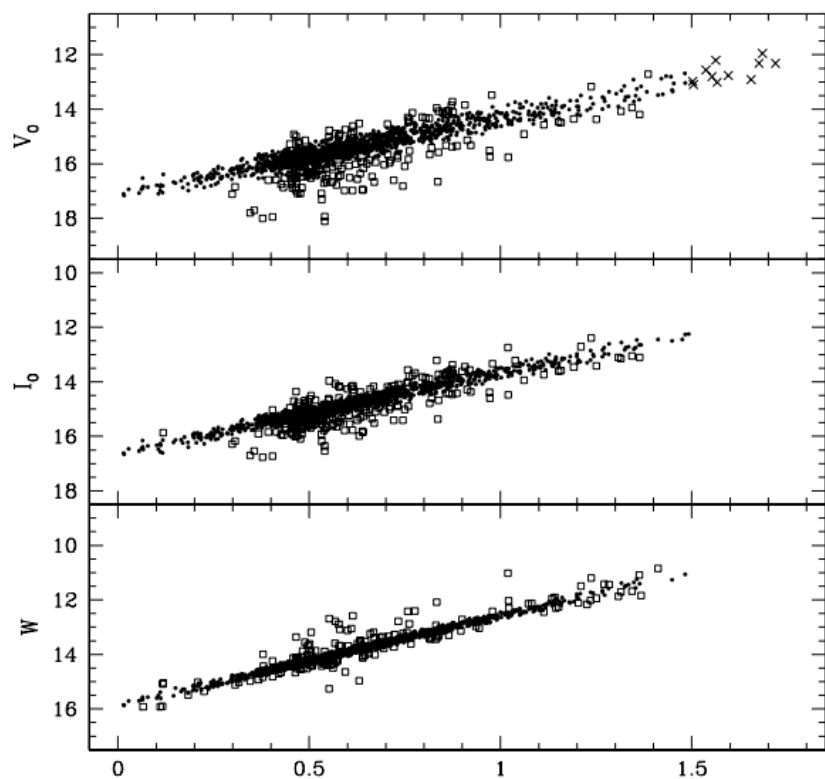
Apparent  
Brightness

=

Distance

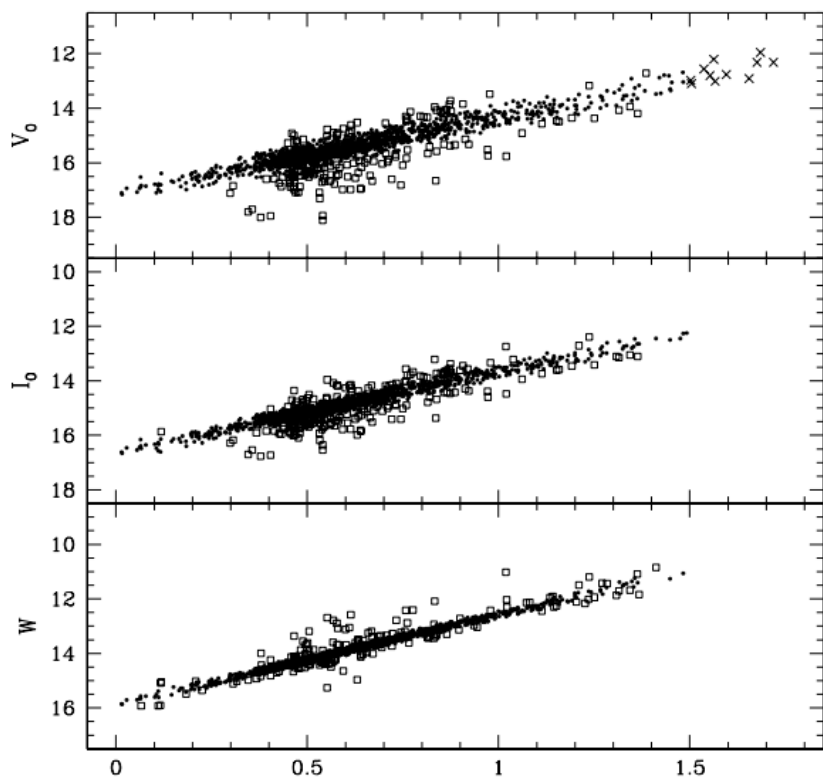
$$\text{Flux} \sim L / D^2$$

# Why do we care about P-L relation?

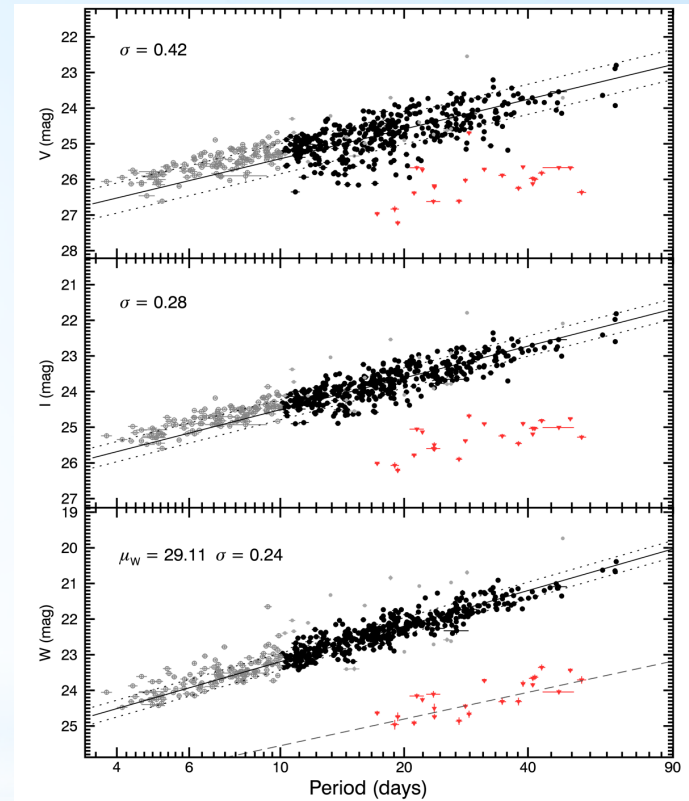


P-L relations for Large  
Magellanic Clouds (LMC)

# Why do we care about P-L relation?



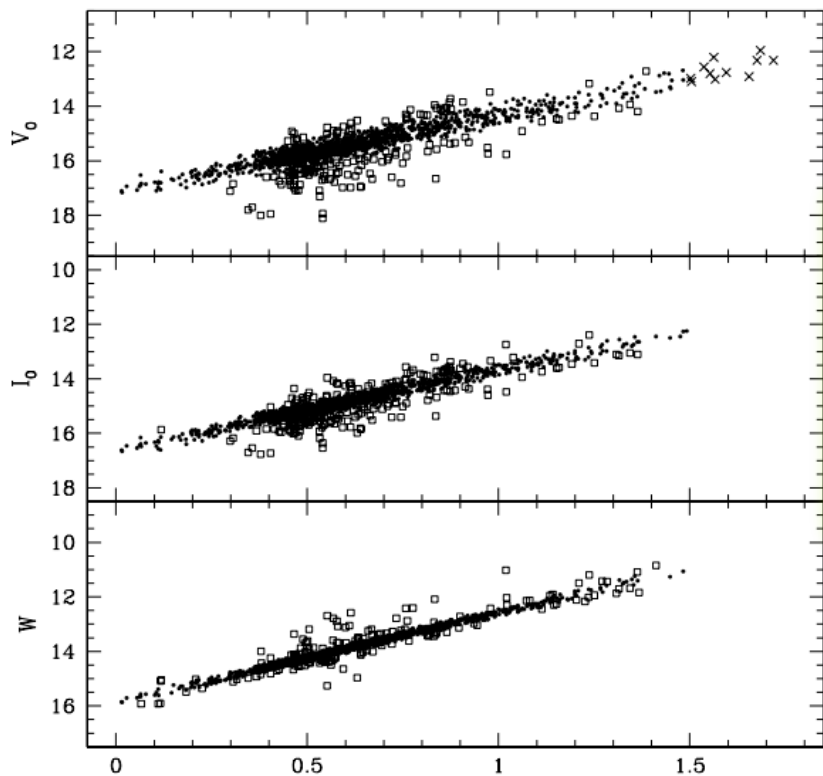
P-L relations for Large Magellanic Clouds (LMC)



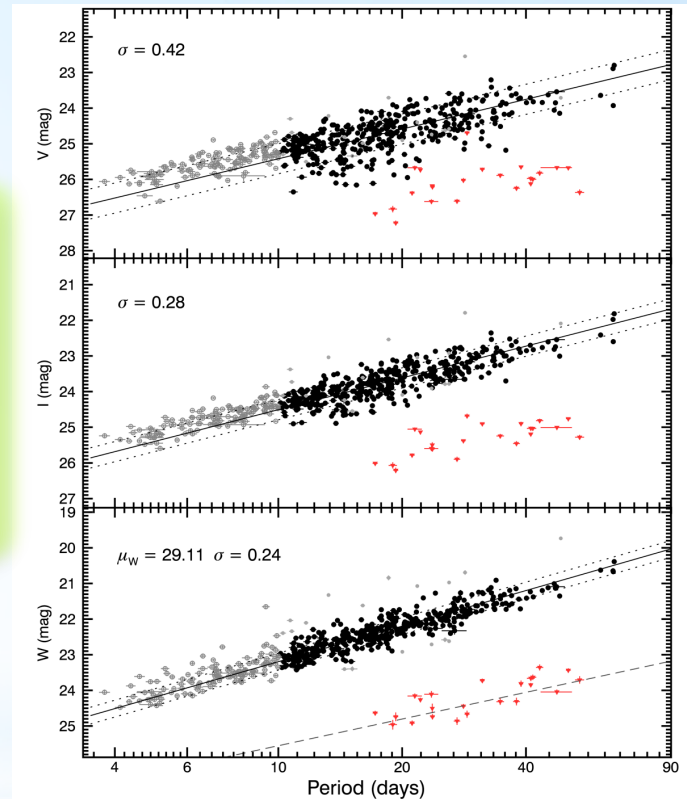
P-L relations for Pinwheel Galaxy (M101)

# Why do we care about P-L relation?

Distance  
difference  
between  
galaxies

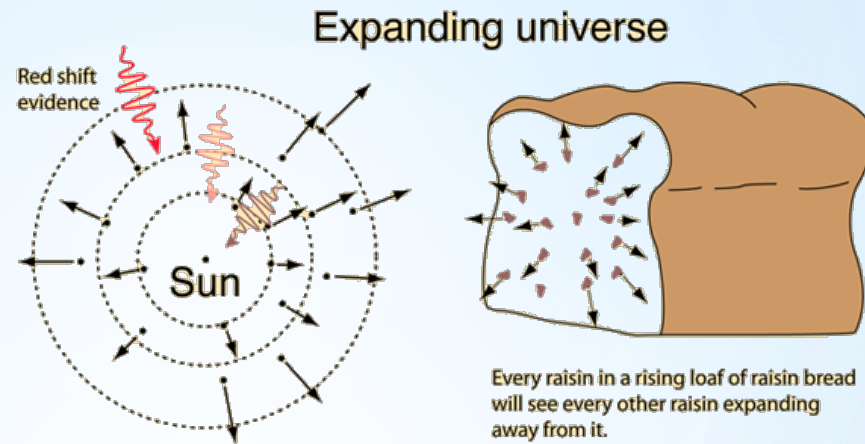


P-L relations for Large  
Magellanic Clouds (LMC)

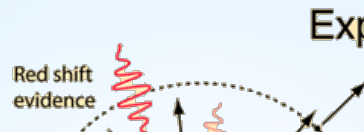
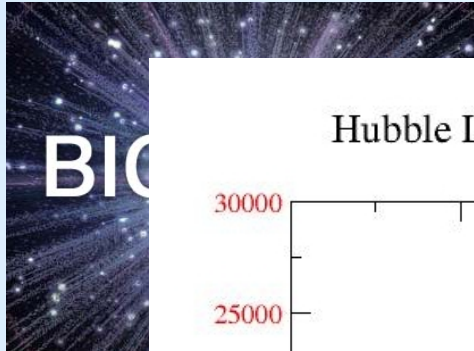


P-L relations for Pinwheel  
Galaxy (M101)

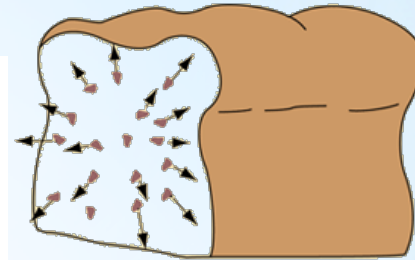
# Why do we care about P-L relation?



# Why do we care about P-L relation?

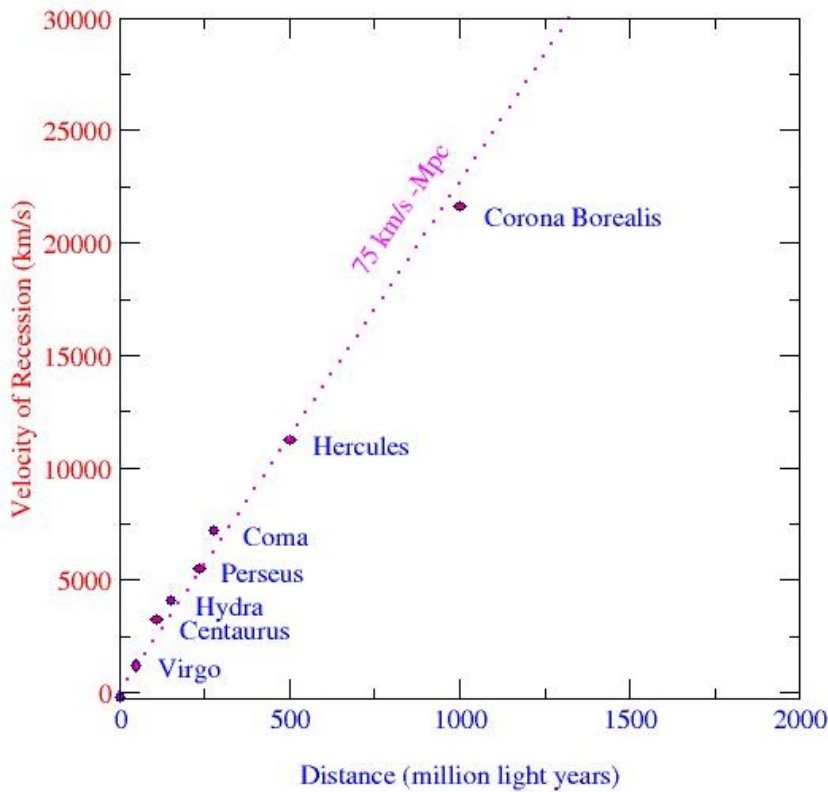


Expanding universe



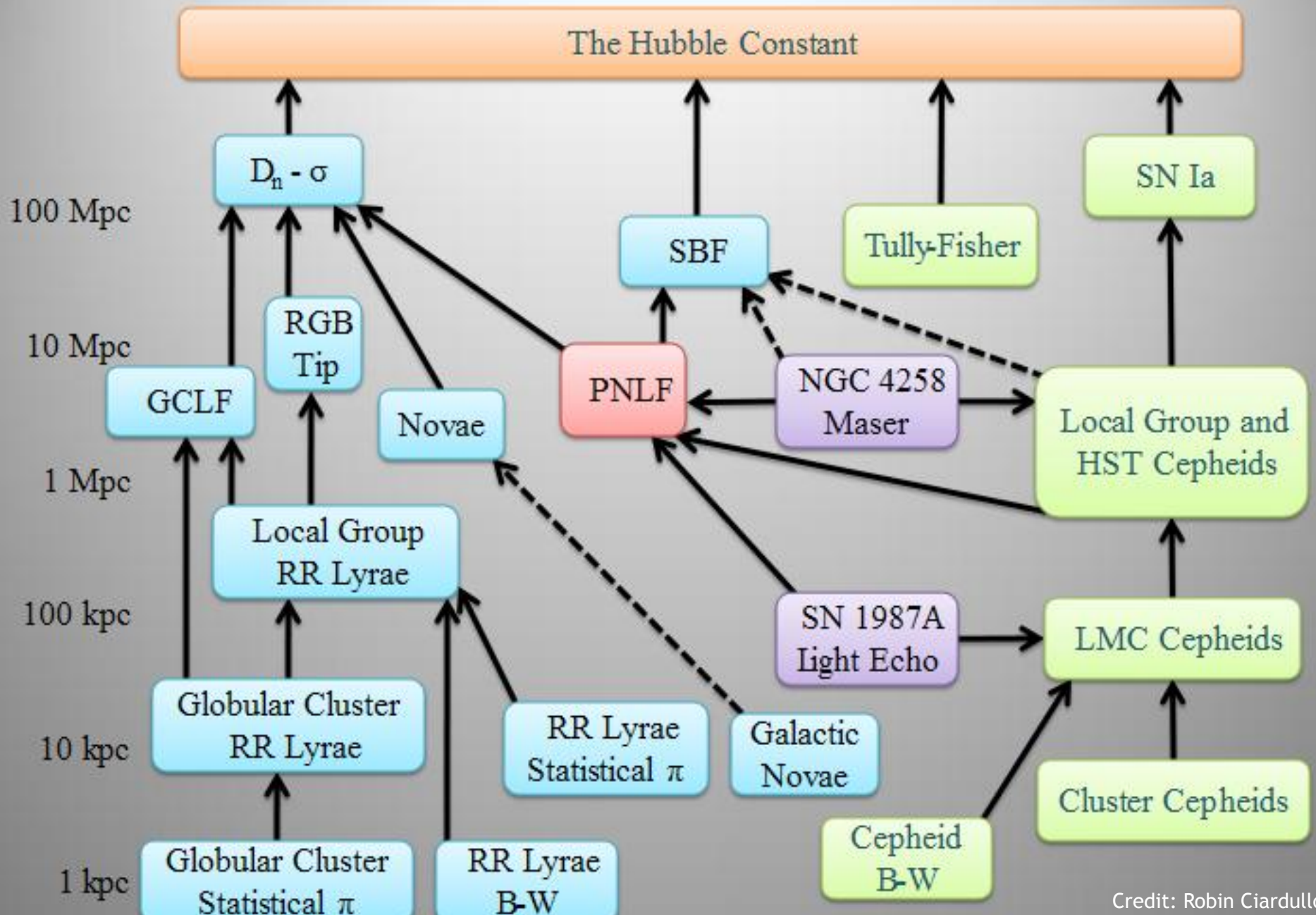
Every raisin in a rising loaf of raisin bread will see every other raisin expanding away from it.

Hubble Law for Clusters of Galaxies



$$V = H_0 D$$

# Extragalactic Distance Ladder





# How to measure?

## 1. Searching for Cepheids:

- Time series observation of one galaxy (usually 12 epochs)
- PSF Photometry on the images, extract the light curves
- Use Stetson's variability index to search Cepheid candidates

$$J = \frac{\sum_{k=1}^n w_k \operatorname{sgn}(P_k) \sqrt{|P_k|}}{\sum_{k=1}^n w_k}$$

$$P_k = \begin{cases} \delta_{i(k)} \delta_{j(k)}, & \text{if } i(k) \neq j(k) \\ \delta_{i(k)}^2 - 1, & \text{if } i(k) = j(k) \end{cases}$$
$$\delta = \sqrt{\frac{n}{n-1} \frac{v - \bar{v}}{\sigma_v}}$$

$$K = \frac{1/N \sum_{i=1}^N |\delta_i|}{\sqrt{1/N \sum_{i=1}^N \delta_i^2}}$$

$$L = \left( \frac{JK}{0.798} \right) \left( \frac{\sum w}{w_{\text{all}}} \right)$$

# How to measure?

## 1. Searching for Cepheids:

- Time series observation of one galaxy (usually 12 epochs)
- PSF Photometry on the images, extract the light curves
- Use Stetson's variability index to search Cepheid candidates

## 2. Calculate the periods and magnitude:

- Fit light curves to Cepheid templates, which are functions of period (~Project 2)
- Calculate the mean magnitude of the best-fit template
- Check the P-L relation and remove outliers

# How to measure?

## 1. Searching for Cepheids:

- Time series observation of one galaxy (usually 12 epochs)
- PSF Photometry on the images, extract the light curves
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## 2. Calculate the periods and magnitude:

- Fit light curves to Cepheid templates, which are functions of period (~Project 2)
- Calculate the mean magnitude of the best-fit template
- Check the P-L relation and remove outliers

## 3. Calibrate the magnitude and derive distance:

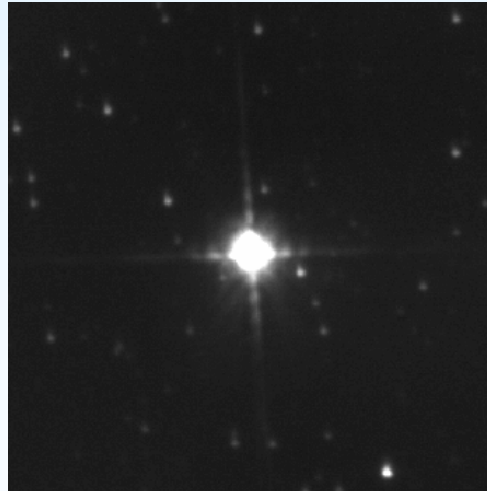
- Transform the magnitude into the filter system of interest
- Correct for dust reddening
- Calculate the P-L zero point

# Bootstrap

Permute the Residuals

# Problem to Deal With:

- Ground-based
  - ❖ Phase correction



- *HST*
  - ❖ Parallax
  - ❖ One-epoch photometry



Credit: Frederick M. Walter

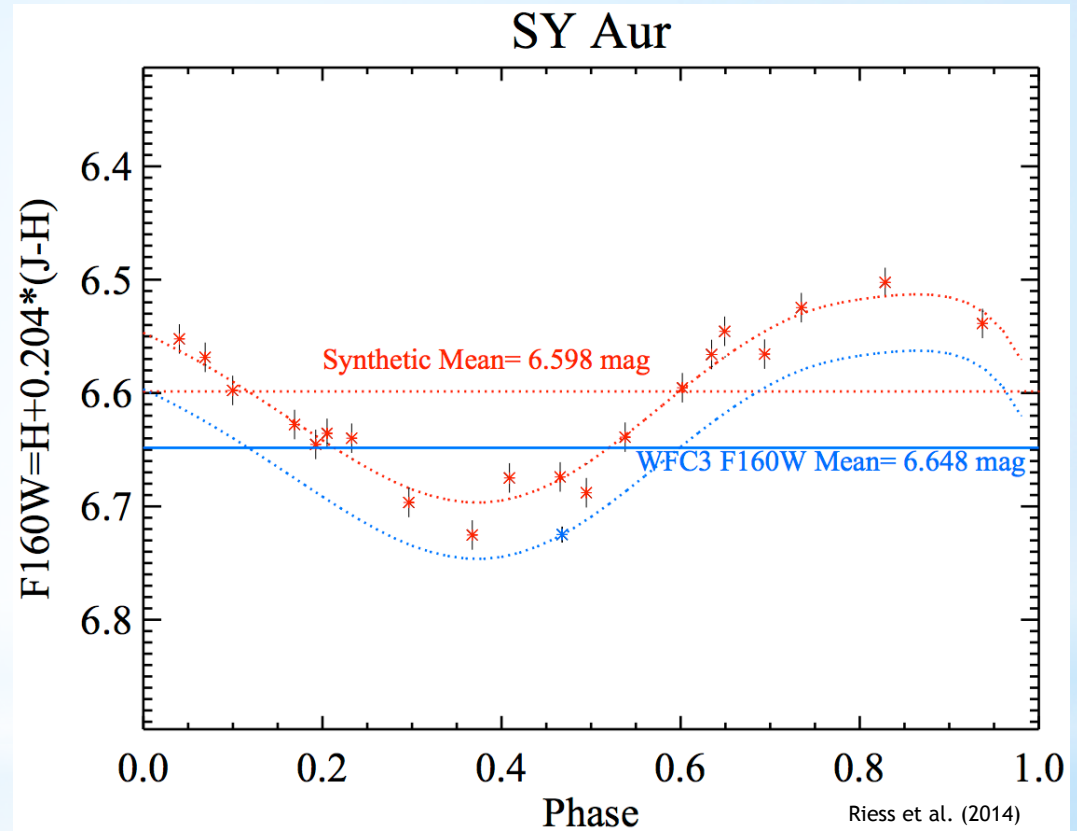
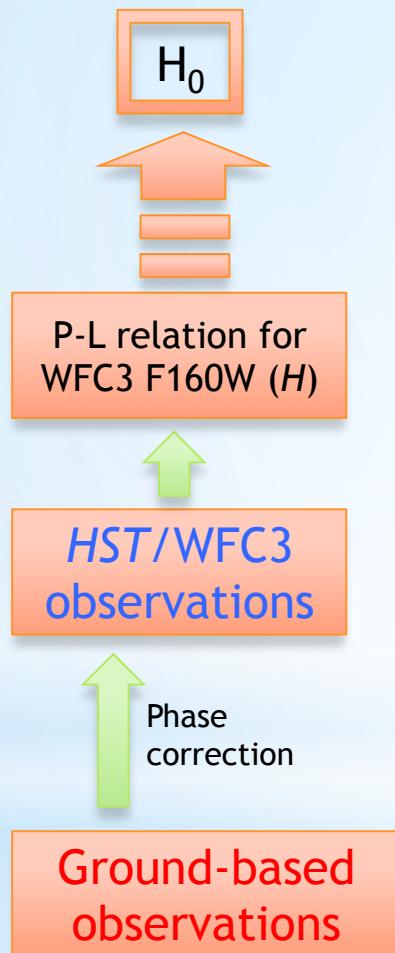


**P-L relation**



Credit: Ruffnax (Crew of STS-125)

# Problem to Deal With:



Error Propaganda: We need the uncertainty of Period

$$\text{Var}(\text{Period}) \rightarrow \text{Var}(\text{Phase}) \rightarrow \text{Var}(\text{Mean magnitude})$$

# How to estimate Period?

THE ASTROPHYSICAL JOURNAL, 748:107 (29pp), 2012 April 1

doi:10.1088/0004-637X/748/2/107

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## A GLOBAL PHYSICAL MODEL FOR CEPHEIDS

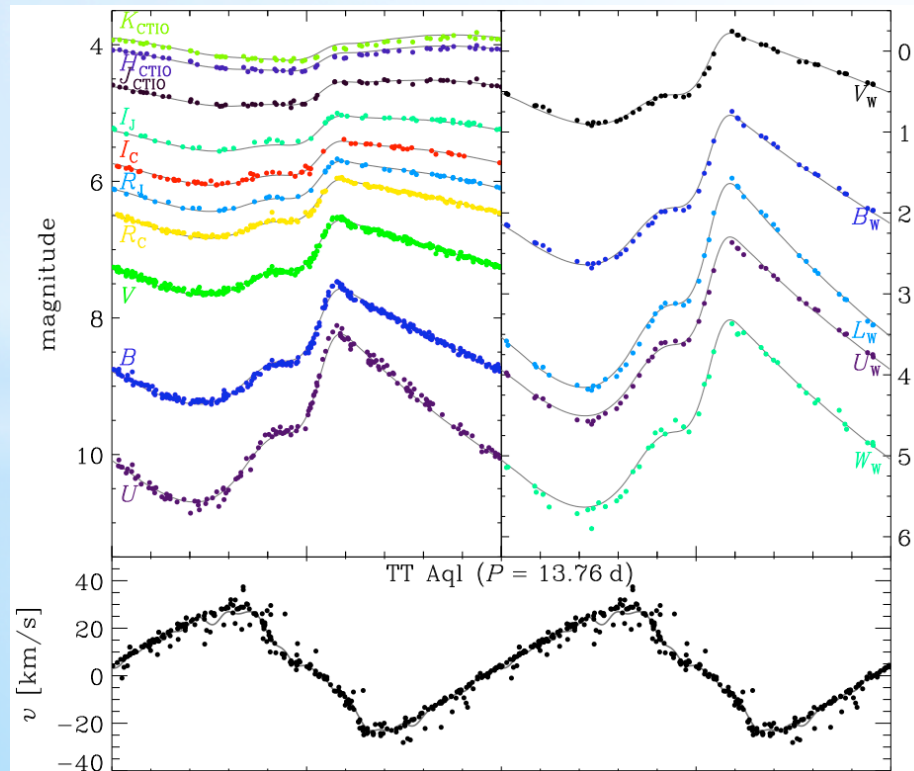
ONDŘEJ PEJCHA<sup>1</sup> AND CHRISTOPHER S. KOCHANEK<sup>1,2</sup>

<sup>1</sup> Department of Astronomy, The Ohio State University, 140 West 18th Avenue, Columbus, OH 43210, USA;

[pejcha@astronomy.ohio-state.edu](mailto:pejcha@astronomy.ohio-state.edu), [ckochanek@astronomy.ohio-state.edu](mailto:ckochanek@astronomy.ohio-state.edu)

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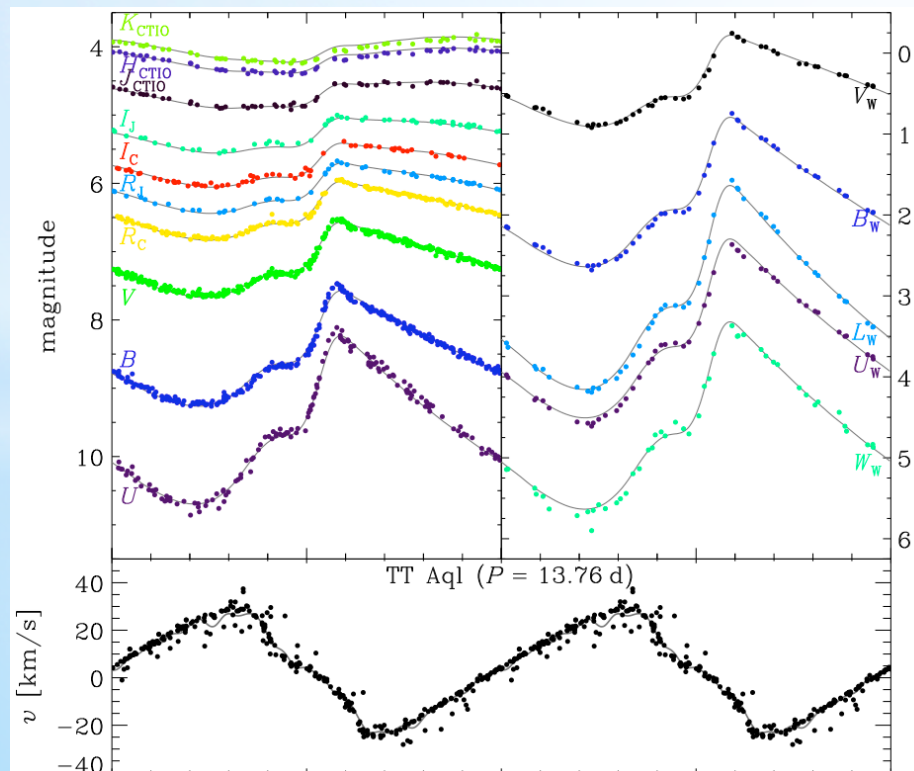
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Collect literature data



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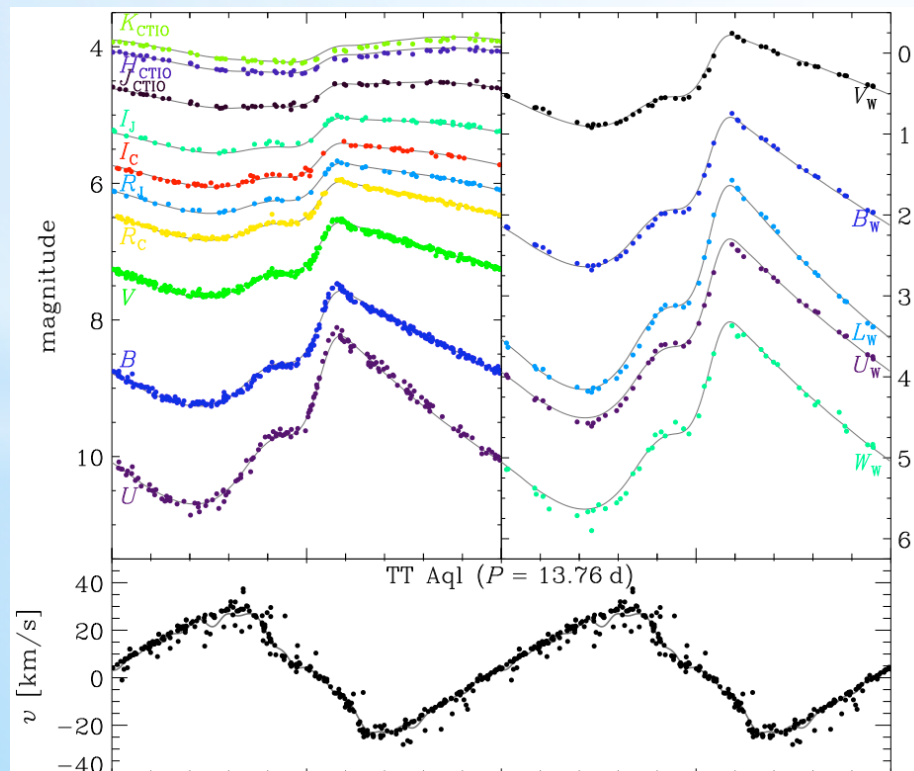
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Collect literature data

Fit the model with many trial periods

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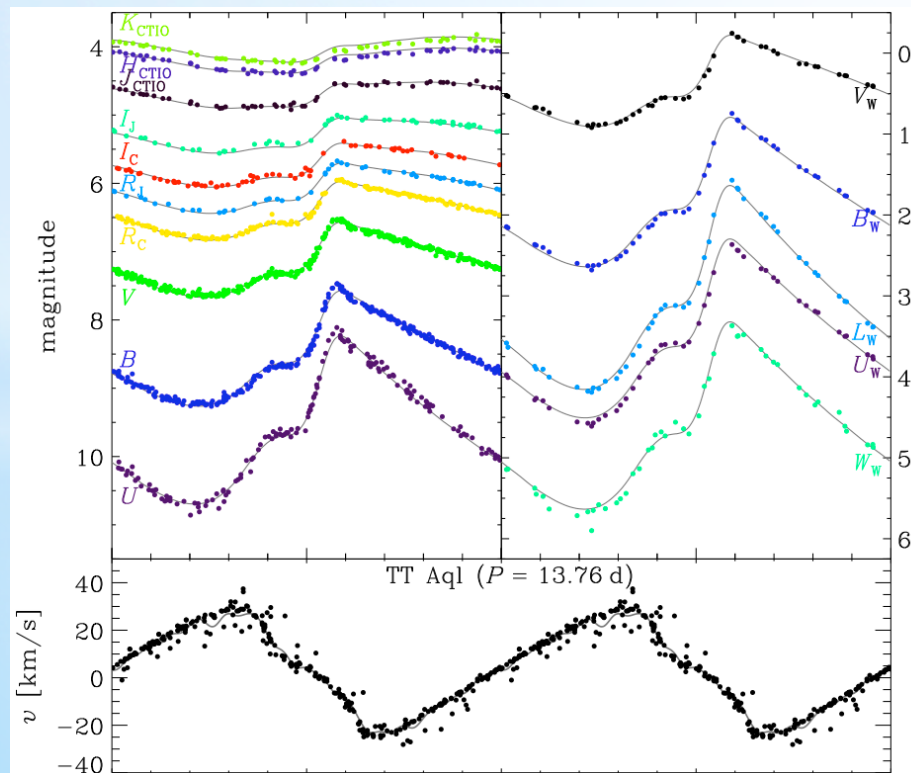
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Fit the model with many trial periods

Calculate  $\chi^2$

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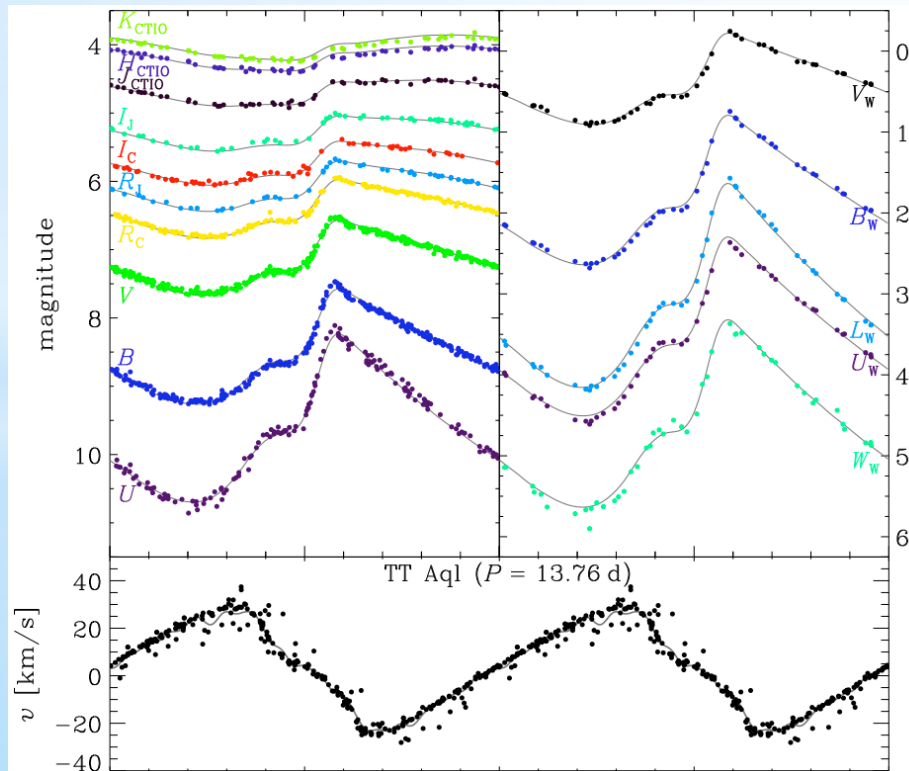
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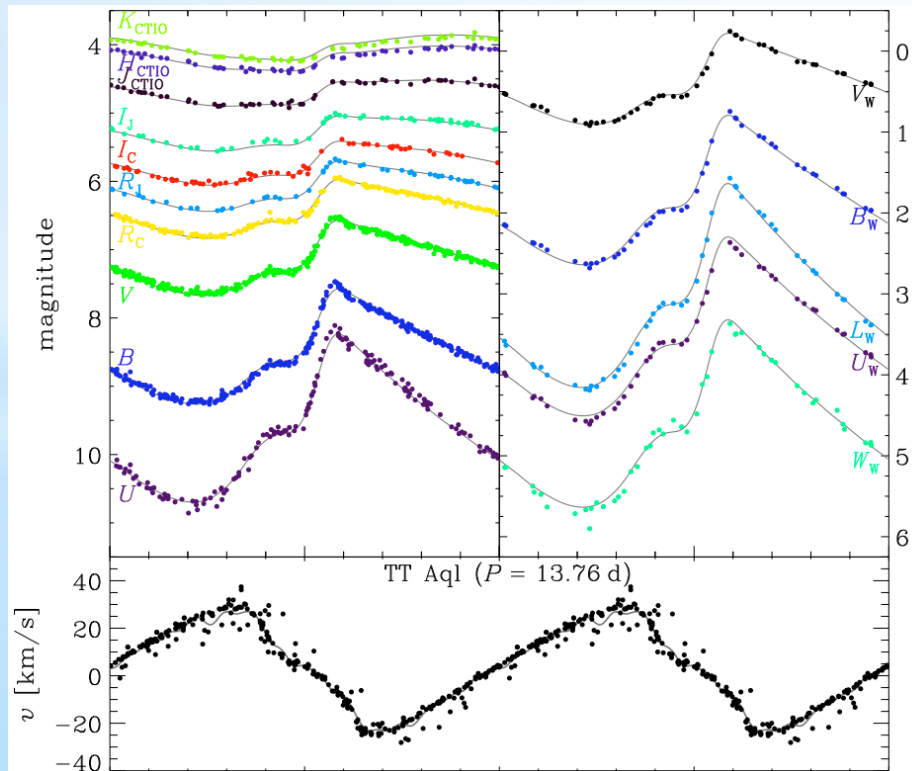
Fit the model with many trial periods

Calculate  $\chi^2$

Least  $\chi^2 \rightarrow$  Period

## How to estimate Period Uncertainty?

### Bootstrap by permute residuals



Collect literature data

Fit the model with many trial periods

Calculate  $\chi^2$

Least  $\chi^2 \rightarrow$  Period

Residuals = observations - model

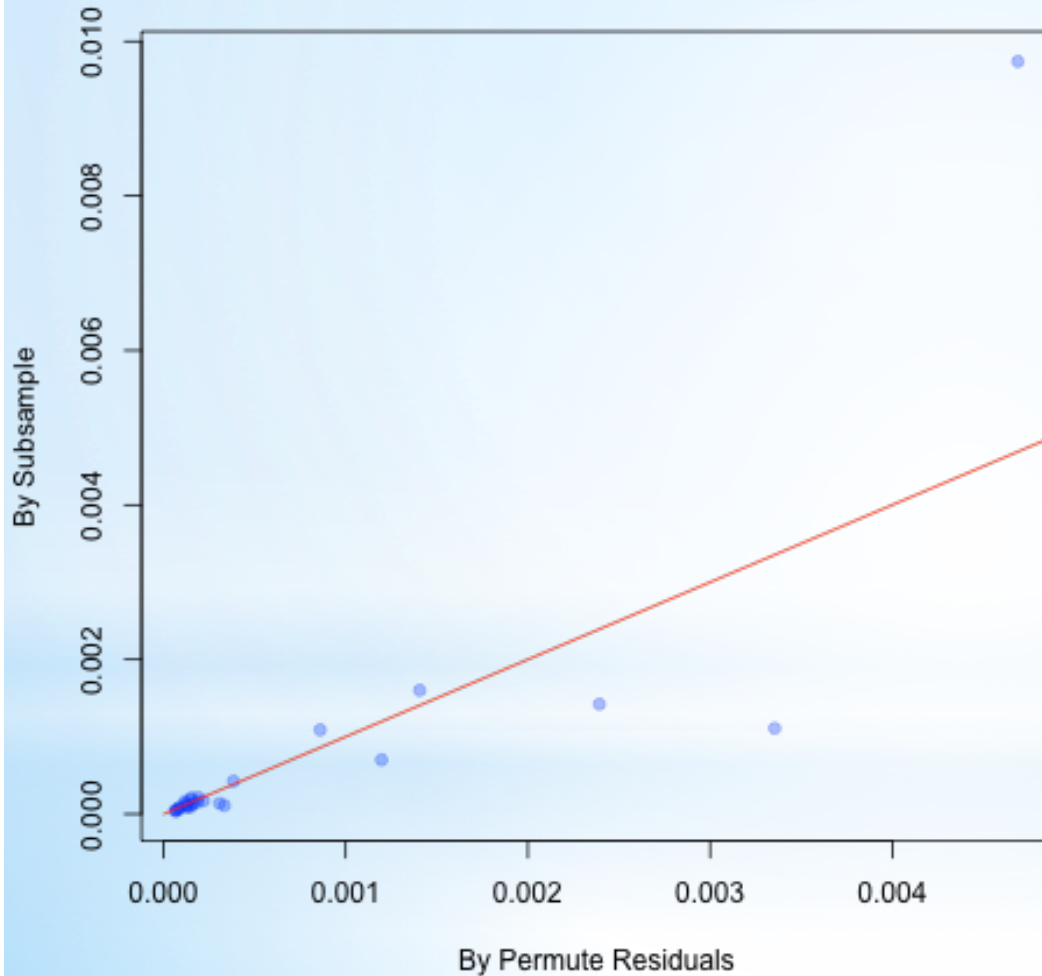
Make up 200 fake light curves:  
 $\text{Obs}' = \text{model} + \text{sample}(\text{residuals})$

Least  $\chi^2 \rightarrow P$ 's

Uncertainty  $\sim \text{sd}(P$ 's)

## How to estimate Period Uncertainty?

Bootstrap for period uncertainties



Collect literature data

Fit the model with many trial periods

Calculate  $\chi^2$

Least  $\chi^2 \rightarrow$  Period

Residuals = observations - model

Make up 200 fake light curves:  
Obs' = model + sample(residuals)

Least  $\chi^2 \rightarrow$  P's

Uncertainty  $\sim$  sd(P's)

Thank you!